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May 1, 2020

**VIA HAND DELIVERY AND FILE & SERVEXPRESS**

The Honorable Morgan T. Zurn  
Court of Chancery  
Leonard L. Williams Justice Center  
500 North King Street, Suite 11400  
Wilmington, Delaware 19801

Re: *IMO: Schuff Int'l Inc. S'holders Litig.*  
Consol. C.A. No. 10323-VCZ

Dear Vice Chancellor Zurn:

I am writing on behalf of all parties in the above-referenced action to report that the parties have nearly finalized definitive documentation for a revised settlement. With the Court's permission, a revised settlement stipulation or an updated status report will be filed by next Friday, May 8, 2020.

As always, counsel for the Parties are available at the convenience of the Court in the event Your Honor has any questions.

**IT IS SO ORDERED**

May 4, 2020

JPSjr/MLM

Respectfully,

/s/ J. Peter Shindel, Jr.

J. Peter Shindel, Jr. (#5825)

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