

**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**1999**

Department of the Treasury  
Internal Revenue Service

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 1999, or tax year beginning **07/01**, 1999, and ending **06/30/2000**

Name of organization: **SMILE TRAIN, INC.**

Number and street (or P.O. box number if mail is not delivered to street address): **245 5TH AVE**

City or town, state, and ZIP + 4: **NEW YORK, NY 10016-8728**

A Employer identification number: **13-3661416**

B Telephone number (see page 9 of the instructions): **(212) 689-9199**

H Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of assets at end of year (from Part II, col. (c), line 16) **7,864,559.**

J Accounting method:  Cash  Accrual  
 Other (specify)

C If exemption application is pending, check here

D 1. Foreign organizations, check here   
 2. Organizations meeting the 86% test, check here and attach computation

E If private foundation status was terminated under section 6075(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 6075(b)(1)(B), check here

G If address changed, check here

**Part I Analysis of Revenue and Expenses**  
 (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 9 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc. received (attach schedule)	8,573,994.	STMT 1		
2 Contributions from split-interest trusts				
3 Interest on savings and temporary cash investments	171,605.	171,605.	171,605.	
4 Dividends and interest from securities				
5a Gross rents				
b (Net rental income or (loss))				
6 Net gain or (loss) from sale of assets not on line 10				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	8,745,599.	171,605.	171,605.	
13 Compensation of officers, directors, trustees, etc.	566,054.			566,054.
14 Other employee salaries and wages	325,763.			277,102.
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)	8,207.	NONE	NONE	5,555.
b Accounting fees (attach schedule)	3,710.	NONE	NONE	3,710.
c Other professional fees (attach schedule)	524,531.			450,172.
17 Officers' salaries				
18 Taxes (attach schedule) (see instructions)				
19 Depreciation (attach schedule) and depletion	10,215.			
20 Occupancy	180,283.			177,785.
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) STMT 2.	1,749,455.			1,654,189.
24 Total operating and administrative expenses. Add lines 13 through 23	3,368,218.	NONE	NONE	3,134,567.
25 Contributions, gifts, grants paid STMT 3.	1,743,081.			1,081,717.
26 Total expenses and disbursements. Add lines 24 and 25	5,111,299.	NONE	NONE	4,216,284.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	3,634,300.			
b Net investment income (if negative, enter -0-)		171,605.		
c Adjusted net income (if negative, enter -0-)			171,605.	

SCANNED JUN 17 2001

Operating and Administrative Expenses

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**5 Highest Consultants FY'00**

<u>Consultants</u>	<u>Purpose</u>	<u>July 1, 1999 to June 30, 2000</u>
Hill & Knowlton International Public Relations 466 Lexington Ave. New York, NY 10017	Public Relations/ China Symposium	\$364,118.55
Park Strategies, LLC 101 Park Ave. Suite 2508 New York, NY 10178	Public Relations	\$110,000.00
Ken Clark International 2000 Lenox Drive Suite 200 Lawrenceville, NJ 08648	Executive Search Firm	\$100,349.99
Watanabe, Ing & Kawashima Victor Li 2727 Manoa Road Honolulu, HI, 98822	China Consultant	\$51,000.00
DeLois Greenwood DHG Consulting 236 Stockton Street Heightstown, NJ 08520	Program consultant	\$38,000.00
		<u>\$663,469</u>

Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545 0052

2000

Department of the Treasury Internal Revenue Service

Note The organization may be able to use a copy of this return to satisfy state reporting requirements

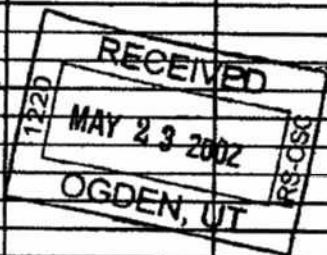
For calendar year 2000, or tax year beginning 07/01, 2000, and ending 06/30/2001

G Check all that apply Initial return Final return Amended return Address change Name change

Name of organization: SMILE TRAIN, INC. Employer identification number: 13-3661416. Address: 245 5TH AVE, NEW YORK, NY 10016-8728. Telephone number: (212) 689-9199.

H Check type of organization: [X] Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: 60,470,412. Accounting method: [X] Accrual.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include contributions, interest, dividends, rents, and various expenses, totaling 50,226,906 in adjusted net income.



SCANNED JUN 10 2002 Operating and Administrative Expenses

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**Consultants Paid \$50,000 and Above**

Watanabe, Ing & Kawashima	China Consultant	\$160,424
Park Strategies, LLC	Public Relations/Development Consultants	\$120,000
Satish Kalra	India Consultant	\$109,030
Victoria Z Moy	China Consultant	\$85,665
Schell/Mullaney	New York Operations Consultant	\$50,000
<b>Total Consultants FY'01</b>		<b>\$697,943</b>

Form **990-PF**

**Return of Private Foundation**  
or Section 4947(j)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

**2001**

Department of the Treasury  
Internal Revenue Service

Note The organization may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2001, or tax year beginning 07/01, 2001, and ending 06/30/2002  
G Check all that apply:  Initial return  Final return  Amended return  Address change  Name change

Name of organization: **SMILE TRAIN, INC.**  
 Number and street (or P O box number if mail is not delivered to street address): **245 5TH AVE**  
 City or town, state and ZIP code: **NEW YORK, NY 10016-8728**  
 Room/suite: \_\_\_\_\_  
 Telephone number (see page 10 of the instructions): **(212) 689-9199**  
 Employer identification number: **13-3661416**

Use the IRS label Otherwise, print or type See Specific Instructions

H Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ **48,099,969.**

J Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_ (Part I, column (d) must be on cash basis)

C If exemption application is pending check here   
 D 1 Foreign organizations check here   
 2 Foreign organizations meeting the 85% test check here and attach computation   
 E If private foundation status was terminated under section 507(d)(1)(A) check here   
 F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b) (c) and (d) may not necessarily equal the amounts in column (a) (see page 10 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts grants etc received (attach schedule). Check <input type="checkbox"/> if the foundation is not required to attach Sch B	1,819,068.			
2	Distributions from split-interest trusts				
3	Interest on savings and temporary cash investments	352.	352.	352.	STMT 1
4	Dividends and interest from securities	641,370.	641,370.	641,370.	STMT 2
5a	Gross rents				
b	(Net rental income or loss)				
6a	Net gain or (loss) from sale of assets not on line 10	2,288,513			
b	Gross sales price for all assets on line 6a <b>52,261,652.</b>				
7	Capital gain net income (from Part IV, line 2)		2,288,513.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	4,749,303.	2,930,235.	641,722.	
13	Compensation of officers directors trustees etc	433,333.			338,000.
14	Other employee salaries and wages	329,183.			256,763.
15a	Other employee benefits	120,111.			89,273.
b	Legal fees (attach schedule)	6,925.	NONE	NONE	NONE
c	Accounting fees (attach schedule)	32,229.	NONE	NONE	NONE
d	Other professional fees (attach schedule) 3	945,163.	119,865.	119,865.	627,745.
17	Interest				
18	Other (attach schedule) (see page 14 of the instructions)				
19	Depreciation (attach schedule) and depletion	20,833			
20	Occupancy	149,864.			121,689.
21	Travel, conferences and meetings	150,724.			142,696.
22	Printing and publications				
23	Other expenses (attach schedule) STMT 4	8,771,010.			8,187,513.
24	Total operating and administrative expenses				
	Add lines 13 through 23	10,959,375.	119,865.	119,865.	9,763,679.
25	Contributions, gifts grants paid STMT 13 & 13A	2,096,790.			2,308,602.
26	Total expenses and disbursements. Add lines 24 and 25	13,056,165.	119,865.	119,865.	12,072,281.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-8,306,862.			
b	Net investment income (if negative, enter -0-)		2,810,370.		
c	Adjusted net income (if negative enter -0-)			521,857.	

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 20 of the instructions)**

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
SEE STATEMENT 9		433,333	12,848	-0-

**2 Compensation of five highest-paid employees (other than those included on line 1 - see page 21 of the instructions) If none, enter "NONE"**

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
MELODY FARRIN 245 FIFTH AVENUE	PROGRAM DIRECTOR FULL TIME	79,167		
KAREN LAZARUS 245 FIFTH AVENUE	MKT & COMM FULL TIME	57,500		

Total number of other employees paid over \$50,000 ▶ NONE

**3 Five highest-paid independent contractors for professional services - (see page 21 of the instructions) If none, enter "NONE"**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SM CORP 343 DUCK POND RD, LOCUST VALLEY, NY 11560	NY OPER CONSULTANT	300,000
PARK STRATEGIES, LLC 101 PARK AVE, NY NY 10178	STRATEGIC PLANNING	120,000
VICTORIA Z MOY 153 N SAN MATEO DR, SAN MATEO, CA 94401	CHINA CONSULTANT	74,358
WATANABE, ING & KAWASHIMA 2727 MANOA ROAD, HONOLULU, HI 96822	CHINA CONSULTANT	137,500
SATISH KALRA S 240 PANCHSHEEL PK, NEW DELHI 110 017	INDIA CONSULTANT	117,755

Total number of others receiving over \$50,000 for professional services ▶ NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 TREATMENT THIS PROGRAM INVOLVES PROVIDING RECONSTRUCTIVE FACIAL SURGERY FOR CHILDREN WITH CLEFT DEFECTS WORLDWIDE	10,482,589
2 TRAINING THIS PROGRAM TRAINS AND EDUCATES DOCTORS ON HOW TO PERFORM PROCEDURES IN RECONSTRUCTIVE SURGERY	1,115,243
3 RESEARCH THIS PROGRAM SUPPORTS RESEARCH EFFORTS AIMED AT FINDING A CURE FOR THE DEFECTS	323,058
4	

# Return of Private Foundation

OMB No 1545-0052

**2002**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation  
 Note: The organization may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2002, or tax year beginning 07/01, 2002, and ending 06/30/2003

G Check all that apply:  Initial return  Final return  Amended return  Address change  Name change

Name of organization: **SMILE TRAIN, INC.**  
 A Employer identification number: **13-3661416**  
 Use the IRS label. Otherwise, print or type. See Specific Instructions.  
 Number and street (or P O box number if mail is not delivered to street address) Room/suite: **245 5TH AVE**  
 B Telephone number (see page 10 of the instructions): **(212) 689-9199**  
 City or town, state, and ZIP code: **NEW YORK, NY 10016-8728**  
 H Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation  
 I Fair market value of all assets at end of year (from Part II, col (c), line 16) **47,134,540.**  
 J Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
 (Part I, column (d) must be on cash basis.)  
 C If exemption application is pending, check here   
 D 1 Foreign organizations, check here   
 2 Foreign organizations meeting the 85% test, check here and attach computation   
 E If private foundation status was terminated under section 507(b)(1)(A), check here   
 F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 10 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc. received (attach schedule). Check <input type="checkbox"/> if the foundation is not required to attach Sch B	14,173,478.			
2	Distributions from split-interest trusts				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	783,663.	783,663.	783,663.	STMT 1
5a	Gross rents				
b	(Net rental income or (loss))				
6a	Net gain or (loss) from sale of assets not on line 10	-2,638,496.			
b	Gross sales price for all assets on line 6a <b>7,011,356.</b>				
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Losses on modifications				
10	Gross sales less returns and allowances				
11	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)	3,001.			
12	Other income (attach schedule)				
13	Other deductions through 11	12,321,646.	783,663.	783,663.	
13	Compensation of officers, directors, trustees, etc.	814,000.			437,627.
14	Other employee salaries and wages	620,625.			651,035.
15	Pension plans, employee benefits	127,958.			72,337.
16a	Legal fees (attach schedule)	5,737.			
b	Accounting fees (attach schedule)	27,920.			
c	Other professional fees (attach schedule)	381,195.	80,246.	80,246.	261,335.
17	Interest				
18	Taxes (attach schedule) (see page 13 of the instructions)				
19	Depreciation (attach schedule) and depletion	28,818.			
20	Occupancy	160,137.			93,167.
21	Travel, conferences and meetings	63,954.			54,594.
22	Printing and publications				
23	Other expenses (attach schedule) <b>STMT 2</b>	12,308,298.			9,383,872.
24	Total operating and administrative expenses. Add lines 13 through 23	14,538,642.	80,246.	80,246.	10,953,967.
25	Contributions, gifts, grants paid <b>STMT 3</b>	869,707.			905,957.
26	Total expenses and disbursements. Add lines 24 and 25	15,408,349.	80,246.	80,246.	11,859,924.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-3,086,703.			
b	Net investment income (if negative, enter -0-)		703,417.		
c	Adjusted net income (if negative, enter -0-)			703,417.	

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 STMT 2  
 STMT 3

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation (see page 20 of the instructions):

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		814,000.	20,740.	-0-

**2** Compensation of five highest-paid employees (other than those included on line 1 - see page 20 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MELODY FARRIN 245 FIFTH AVENUE	PROGRAM DIRECTOR FULL TIME	98,333.	5,900.	
KAREN LAZARUS 245 FIFTH AVENUE	MKT & COMM MANAGER FULL TIME	123,625.	7,418.	
VICTORIA MOY 245 FIFTH AVENUE	MANAGING DIRECTOR FULL TIME	106,000.		
TROY REINHART 245 FIFTH AVENUE	DEVELOP ASSOCIATE FULL TIME	52,625.	2,117.	
MICHELE SINESKY 245 FIFTH AVENUE	SPECIAL PROG COORD FULL TIME	53,625.	3,218.	

Total number of other employees paid over \$50,000 ▶ NONE

**3** Five highest-paid independent contractors for professional services - (see page 20 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PARK STRATEGIES, LLC 101 PARK AVE., NY NY 10178	STRATEGIC PLANNING	40,000.
SATISH KALRA S 240 PANCHSCHEEL PK, NEW DELHI 110 017	INDIA CONSULTANT	125,254.
KOALA DESIGN 50 PARK AVE. NY, NY 10016	MARKETING CONSULTING	77,700.

Total number of others receiving over \$50,000 for professional services ▶ NONE

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 TREATMENT THIS PROGRAM INVOLVES PROVIDING RECONSTRUCTIVE FACIAL SURGERY FOR CHILDREN WITH CLEFT DEFECTS WORLDWIDE.	10,488,833.
2 TRAINING THIS PROGRAM TRAINS AND EDUCATES DOCTORS ON HOW TO PERFORM PROCEDURES IN RECONSTRUCTIVE SURGERY.	1,482,565.
3 RESEARCH THIS PROGRAM SUPPORTS RESEARCH EFFORTS AIMED AT FINDING A CURE FOR THE DEFECTS.	50,064.
4	