

## Inviting Views of Information Needed by Investors for Decisions About the Sustainable Use of Their Capital

The Shareholder Forum has agreed to provide a panel discussion hosted by [Reuters News & Media](#) at a conference in New York City on November 1 or 2, to address *what all investors need to know for responsibly informed decisions about the “sustainable” use of their capital.*\*

Your views will be welcomed to define the specific issues to be addressed, from the perspectives of both

- (a) investors concerned with the use of their capital, and
- (b) corporate managers responsible for providing the required information.

The issues you consider important will guide our definition of the panel agenda, and will also provide a foundation for our identification of panel participants with relevant expertise and insights.

We will report the details of the panel once it is defined, and will of course also provide information about the Reuters conference for those who may want to consider attendance.

*GL – September 7, 2022*

Gary Lutin  
Chairman, The Shareholder Forum

---

\* It should be noted that the focus of the Reuters conference will be on “sustainability” reporting and communications, which may be considered by many observers in the context of policy advocacy currently defined as “ESG” or other recently proposed agenda labels. The Forum’s commitment, though, is to address sustainability in our consistently supported context of the *use of “permanent capital” by an enterprise for the long term, competitively viable production of goods or services.*