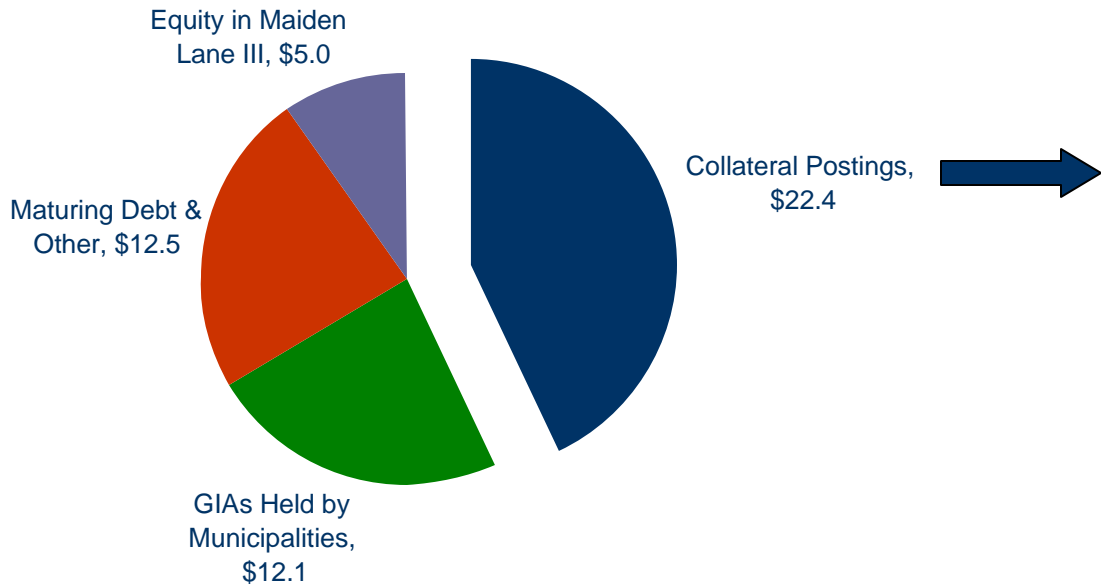




# Attachment A - Collateral Postings Under AIGFP CDS <sup>†</sup>

## Use of Direct Support to AIG from 9/16/08-12/31/08

### AIGFP Related Uses: \$52.0 bn



<u>Counterparty</u>	<u>Amount Posted (\$ bn)</u>
Societe Generale	\$4.1
Deutsche Bank	2.6
Goldman Sachs	2.5
Merrill Lynch	1.8
Calyon	1.1
Barclays	0.9
UBS	0.8
DZ Bank	0.7
Wachovia	0.7
Rabobank	0.5
KFW	0.5
JPMorgan	0.4
Banco Santander	0.3
Danske	0.2
Reconstruction Finance Corp	0.2
HSBC Bank	0.2
Morgan Stanley	0.2
Bank of America	0.2
Bank of Montreal	0.2
Royal Bank of Scotland	0.2
<b>Top 20 CDS Total</b>	<b>\$18.3</b>
Other	4.1
<b>Total Collateral Postings</b>	<b>\$22.4</b>

<sup>†</sup>The collateral amounts reflected in Schedule A represent funds provided by AIG to the counterparties indicated after September 16, 2008, the date on which AIG began receiving government assistance. The counterparties received additional collateral from AIG prior to this date, and AIG's SEC report relating to ML III reflects the aggregate amount of collateral that counterparties were entitled to retain pursuant to the terms of the ML III transaction.



## Attachment B – Maiden Lane III Payments to AIGFP CDS Counterparties

Institution (Counterparty may differ)	Maiden Lane III Payments Made to Counterparties	Maiden Lane III Payments Made to AIGFP
Deutsche Bank	\$2.8	
Landesbank Baden-Wuerttemberg	0.1	
Wachovia	0.8	
Calyon	1.2	
Rabobank	0.3	
Goldman Sachs	5.6	
Société Générale	6.9	
Merrill Lynch	3.1	
Bank of America	0.5	
The Royal Bank of Scotland	0.5	
HSBC Bank USA	0.0*	
Deutsche Zentral-Genossenschaftsbank	1.0	
Dresdner Bank AG	0.4	
UBS	2.5	
Barclays	0.6	
Bank of Montreal	0.9	
Other payments to AIGFP under Shortfall Agreement		\$2.5
<b>Total</b>	<b>\$27.1</b>	<b>\$2.5</b>

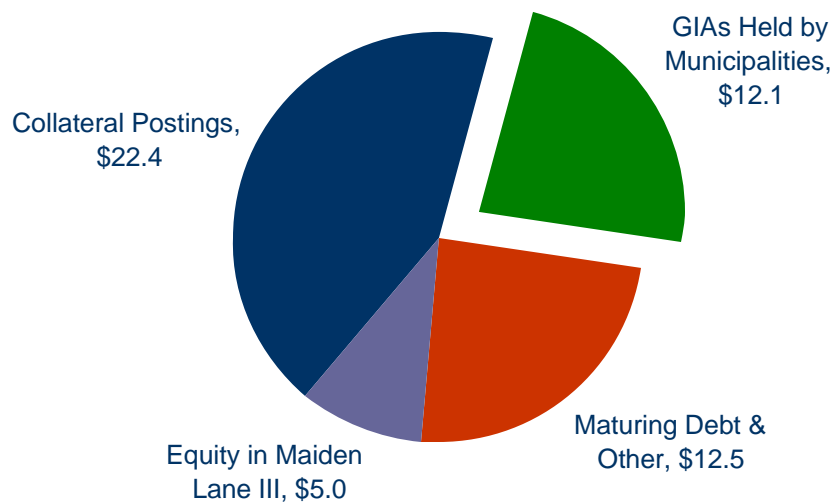
\* Amount rounds to zero



# Attachment C – Payments Under Guaranteed Investment Agreements

## Use of Direct Support to AIG from 9/16/08-12/31/08

**AIGFP Related Uses: \$52.0 bn**



<u>State</u>	<u>Amount (\$ bn)</u>
California	\$1.02
Virginia	1.01
Hawaii	0.77
Ohio	0.49
Georgia	0.41
Colorado	0.36
Illinois	0.35
Massachusetts	0.34
Kentucky	0.29
Oregon	0.27
Delaware	0.26
New York	0.21
New Jersey	0.21
Mississippi	0.18
Washington	0.17
Pennsylvania	0.15
Florida	0.15
Rhode Island	0.14
Arizona	0.12
Texas	0.10
<b>Top 20 Total</b>	<b>\$7.00</b>
Other	5.10
<b>Total GIAs</b>	<b>\$12.10</b>



## Attachment D – Payments to AIG Securities Lending Counterparties

### Use of Direct Support to AIG from 9/16/08-12/31/08

(\$ billions)

Institution	Payments to Counterparties by U.S. Securities Lending
Barclays	\$7.0
Deutsche Bank	6.4
BNP Paribas	4.9
Goldman Sachs	4.8
Bank of America	4.5
HSBC	3.3
Citigroup	2.3
Dresdner Kleinwort	2.2
Merrill Lynch	1.9
UBS	1.7
ING	1.5
Morgan Stanley	1.0
Societe Generale	0.9
AIG International Inc.	0.6
Credit Suisse	0.4
Paloma Securities	0.2
Citadel	<u>0.2</u>
<b>Total</b>	<b>\$43.7</b>