

FILED PURSUANT TO RULE 424(B)(3)
 FILE NUMBER 333-208524
 DENALI HOLDING INC.
 SUPPLEMENT NO. 5 TO
 PROSPECTUS DATED JUNE 6, 2016
 THE DATE OF THIS SUPPLEMENT IS JULY 5, 2016
 ON JULY 5, 2016, DENALI HOLDING INC. FILED THE ATTACHED CURRENT REPORT ON FORM 8-K

The attached information modifies and supersedes, in part, the information in the Prospectus. Any information that is modified or superseded in the Prospectus shall not be deemed to constitute a part of the Prospectus except as modified or superseded by this Prospectus Supplement.

**UNITED STATES
 SECURITIES AND EXCHANGE COMMISSION**
 Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
 PURSUANT TO SECTION 13 or 15(d) OF THE
 SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): June 29, 2016

Denali Holding Inc.

(Exact name of registrant as specified in charter)

Delaware
 (State or other jurisdiction of
 incorporation or organization)

333-208524
 (Commission File Number)

80-0890963
 (I.R.S. Employer
 Identification No.)

One Dell Way
Round Rock, Texas
 (Address of principal executive offices)

78682
 (Zip Code)

Registrant's telephone number, including area code: (800) 289-3355

Not applicable
 (Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

